### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MINNESOTA

In re:

Tea Olive I, LLC d/b/a Stock+Field,

Debtor.

Case No.: 21-30037 Chapter 11 Case

#### ASSUMPTION AND ASSIGNMENT NOTICE

### PLEASE TAKE NOTICE OF THE FOLLOWING:

The above-referenced debtor ("Debtor") filed with the United States Bankruptcy Court for the District of Minnesota ("Bankruptcy Court") the Motion For (A) An Order (I) Granting Expedited Relief, (II) Approving Sale Free and Clear, and (III) Approving the Assumption and Assignment of Certain Contracts and Leases (the "Sale Motion"). Capitalized terms used but not otherwise defined herein shall having the meaning ascribed to them in the Sale Motion. Pursuant to the Sale Motion, the Debtor seeks approval of the sale of substantially all of its assets to R.J. Acquisition Corporation ("Purchaser"). A contract or lease to which you are a counterparty may potentially be assumed and assigned. Identified on **Exhibit 1** to the Sale Motion, and included for convenience as **Exhibit 1** hereto, is (i) the title of the contract or lease, (ii) the name of the counterparty to the contract or lease, and (iii) the proposed Cure Cost with respect to each contract or lease. Information regarding adequate assurance of future performance is available upon request.

Parties receiving this Assumption and Assignment Notice should locate their names and their contract(s) or lease(s) listed on **Exhibit 1** hereto.

The Court will hold a hearing on the Sale Motion (the "Sale Approval Hearing") at 10:00 a.m. (central time) on March 15, 2021, in Courtroom 2B, 232 Warren E. Burger Federal Building and U.S. Courthouse, 316 North Robert Street, St. Paul, MN 55101. The hearing will be held telephonically: Dial 1-888-684-8852; when prompted, enter ACCESS CODE: 5988550; when prompted, enter SECURITY CODE: 0428.

Any response to the proposed assumption and assignment of contracts and leases must be filed and served no later than March 10, 2021, which is five days before the time set for the hearing (including Saturdays, Sundays and holidays). Any counterparty to a proposed assumed contract or lease who fails to file and serve an objection will be deemed to have consented to the assumption, assignment, and/or transfer of the contract or lease to the Purchaser. UNLESS A RESPONSE OPPOSING THE RELIEF REQUESTED IS TIMELY FILED, THE COURT MAY GRANT THE RELIEF REQUESTED WITHOUT A HEARING.

The Sale Approval Hearing may be adjourned by the Debtor from time to time without further notice to creditors or other parties in interest other than by announcement of the adjournment in open court on the date scheduled for the Sale Approval Hearing or by filing a notice on the docket of the Debtor's chapter 11 case.

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A copy of the Sale Motion may be obtained free of charge on the dedicated webpage related to the Debtor's chapter 11 case maintained at <a href="https://www.donlinrecano.com/tolive/index">www.donlinrecano.com/tolive/index</a>.

Dated: February 26, 2021 Clinton E. Cutler

Clinton E. Cutler (#0158094)

FREDRIKSON & BYRON, P.A.

200 South Sixth Street, Suite 4000 Minneapolis, MN 55402-1425

Telephone: 612.492.7000

ccutler@fredlaw.com

ATTORNEYS FOR DEBTORS

72260320 v1

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The inclusion of any lease, contract, or other agreement on this list does not constitute an admission that a particular lease, contract, or other agreement is an executory contract or unexpired lease within the meaning of 11 U.S.C. § 365, or require or guarantee that such lease, contract, or other agreement will be assumed and assigned, and all rights of the Debtor with respect thereto are reserved. The Debtor has generally not included amendments, statements of work, revisions, addendums, or other ancillary documents in the list below, as the Debtor views such ancillary documents as a part of and encompassed by the main lease, contract, or other agreements listed.

COUNTERPARTY	ADDRESS	TITLE OR DESCRIPTION OF CONTRACT / LEASE / AGREEMENT	CURE AMOUNT
Clocktower Plaza, LLC	970 Windham Court Suite 7 Boardman, OH 44513	Lima Store Lease	\$29,948.7
Ciocktower Piaza, LLC	Boardman, OH 44513	Lease: Make: ENER, Model: 12-85G-7, Type: Battery, Serial #: MPA1227340	
		Lease: Make: ENER, Model: 12-E140-15, Type: Battery, Serial #: RNC848645	
		Lease: Make: ENER, Model: 18-125P-13, Type: Battery, Serial #: MNF1205664	
		Lease: Make: DEKA, Model: 18-D125-13, Type: Battery, Serial #: 6043GE Lease: Make: DEKA, Model: 18-D125-13, Type: Battery, Serial #: 3863CG	
		Lease: Make: DEKA, Model: 18-D85-17, Type: Battery, Serial #: 5503DE	
		Lease: Make: DEKA, Model: 18-H120-13, Type: Battery, Serial #: 0331DC	
		Lease: Make: DEKA, Model: 18-H120-13, Type: Battery, Serial #: 0344DC	
		Lease: Make: DEKA, Model: 18-P140-15, Type: Battery, Serial #: 0387AD	
		Lease: Make: AES, Model: 18Y-865X3, Type: Charger, Serial #: 07L42143	
		Lease: Make: AMTK, Model: 750H3-18C, Type: Charger, Serial #:	
		406CS45504	
		Lease: Make: GNB, Model: FLX20018750T1H, Type: Charger, Serial #: 10F3368M	
		Lease: Make: CRW, Model: FS3-MP324-2, Type: Charger, Serial #: 3E734027	
		Lease: Make: CRW, Model: FS3-MP344-1, Type: Charger, Serial #: 3M19090491	
		Lease: Make: ACT, Model: P36750R25SB, Type: Charger, Serial #: 37120046IB	
		Lease: Make: GNB, Model: SCR20012965T1H, Type: Charger, Serial #: 07J8158M	
		Lease: Make: CRW, Model: SC5225-30, Type: Sit Down Forklift - Electric, Serial #: 9A189296	
		Lease: Make: CRW, Model: C51000-50, Type: Sit Down Forklift - LP unit, Serial #: 10041960	
rown Credit Company	P.O. Box 640352 Cincinnati, OH 45264	Lease: Make: CRW, Model: C51000-50, Type: Sit Down Forklift - LP unit, Serial #: 10045103	\$68,466. (note, debtor is
	Cinciniati, 611 45204	Lease: Make: CRW, Model: C51000-50, Type: Sit Down Forklift - LP unit, Serial #: 10069117	process allocating th
		Lease: Make: CRW, Model: C51000-50, Type: Sit Down Forklift - LP unit,	combined cu
		Serial #: 10054470 Lease: Make: CRW, Model: C51000-50, Type: Sit Down Forklift - LP unit,	amount applicable lease
		Serial #: 10044879 Lease: Make: CRW, Model: C51000-50, Type: Sit Down Forklift - LP unit,	
		Serial #: 10053221 Lease: Make: CRW, Model: C51000-50, Type: Sit Down Forklift - LP unit,	
		Serial #: 10034568	
		Lease: Make: CRW, Model: C51000-50, Type: Sit Down Forklift - LP unit, Serial #: 10059685	
		Lease: Make: CRW, Model: C51000-50, Type: Sit Down Forklift - LP unit,	
		Serial #: 10034564 Lease: Make: CRW, Model: C51000-50, Type: Sit Down Forklift - LP unit,	
		Serial #: 9A232494 Lease: Make: CRW, Model: C51000-50, Type: Sit Down Forklift - LP unit,	
		Serial #: 9A217224 Lease: Make: CRW, Model: C51000-50, Type: Sit Down Forklift - LP unit,	
		Serial #: 10028699 Lease: Make: CRW, Model: C51000-60, Type: Sit Down Forklift - LP unit,	
		Serial #: 9A193839	
		Lease: Make: CRW, Model: C51050-50, Type: Sit Down Forklift - LP unit, Serial #: 10023140	
		Lease: Make: CRW, Model: C51050-50, Type: Sit Down Forklift - LP unit, Serial #: 9A230745	
		Lease: Make: CRW, Model: C51050-50, Type: Sit Down Forklift - LP unit, Serial #: 10147217	
		Lease: Make: CRW, Model: C51050-50, Type: Sit Down Forklift - LP unit, Serial #: 9A226873	
		Lease: Make: CRW, Model: C51050-50, Type: Sit Down Forklift - LP unit, Serial #: 9A207939	
		Lease: Make: CRW, Model: C51050-50, Type: Sit Down Forklift - LP unit,	

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COUNTERPARTY	ADDRESS	TITLE OR DESCRIPTION OF CONTRACT / LEASE / AGREEMENT	CURE AMOUNT
(Continued)  Crown Credit Company	P.O. Box 640352 Cincinnati, OH 45264	Lease: Make: CRW, Model: C51050-50, Type: Sit Down Forklift - LP unit, Serial #: 10147224	
· · · · · · · · · · · · · · · · · · ·		Lease: Make: CRW, Model: C51050-50, Type: Sit Down Forklift - LP unit, Serial #: 10021052	
		Lease: Make: CRW, Model: C51050-50, Type: Sit Down Forklift - LP unit, Serial #: 10023710	
		Lease: Make: CRW, Model: RM6025-45, Type: Stand-up Reach truck, Serial #: 1A421554	
		Lease: Make: CRW, Model: RR5715-35, Type: Stand-up Reach truck, Serial #: 1A375578	
		Lease: Make: CRW, Model: RR5725-35, Type: Stand-up Reach truck, Serial #: 1A448399	
		Lease: Make: CRW, Model: RR5725-45, Type: Stand-up Reach truck, Serial #: 1A372937	
		Lease: Make: CRW, Model: RR5725-45, Type: Stand-up Reach truck, Serial #: 1A376854	
		Lease: Make: CRW, Model: RR5725-45, Type: Stand-up Reach truck, Serial #: 1A399996	
		Lease: Make: CRW, Model: RR5725-45, Type: Stand-up Reach truck, Serial #: 1A428572	
		Lease: Make: CRW, Model: RR5725-45, Type: Stand-up Reach truck, Serial #: 1A353398	
		Lease: Make: CRW, Model: SX3000-30, Type: Walkie stacker, Serial #: 5A551256	
		Lease: Make: CRW, Model: WAV60-118, Type: Work Assist Vehicle (WAVE), Serial #: 10041966	
		Lease: Make: CRW, Model: WAV60-118, Type: Work Assist Vehicle (WAVE), Serial #: 10035016	
		Lease: Make: CRW, Model: WAV60-118, Type: Work Assist Vehicle (WAVE), Serial #: 10034569	
		Lease: Make: CRW, Model: WAV60-118, Type: Work Assist Vehicle (WAVE), Serial #: 10151796	
		Lease: Make: CRW, Model: WAV60-118, Type: Work Assist Vehicle (WAVE), Serial #: 10034560	
		Lease: Make: CRW, Model: WAV60-118, Type: Work Assist Vehicle (WAVE), Serial #: 10035013	
		Lease: Make: CRW, Model: WAV60-118, Type: Work Assist Vehicle (WAVE), Serial #: 10035012	
		Lease: Make: CRW, Model: WAV60-118, Type: Work Assist Vehicle (WAVE), Serial #: 10147227	
Findlay Mall Capital Holding	1010 Northern Blvd, Suite 212 Great Neck, NY 11021	Findlay Store Lease	\$30,472.58
First National Bank of Omaha	1620 Dodge Street Omaha, NE 68197	Contract - Joint Marketing Agreement of Co-Branded Credit Card	\$0.00
Fleet Equipment	555 E. South Frontage Rd Bolingbrook, IL 60440	Fleet Equipment Trailer Leases	\$73,975.00
Fox River Plaza, LLC	138 Buntrock Ave Thiensville, WI 53092	Burlington Store Lease	\$20,000.00
	Western Union Telegraph Building 195 Broadway		\$0.00
Getty Images	New York, NY 10007 P.O. Box 677458	Getty Images Marketing	\$9,923.15
Guardian Life	Dallas, TX 75267 25551 Network Place	Benefits Contract	\$370,746.84
Health Care Service Corporation	Chicago, IL 60673 400 White Clay Center Dr.	Benefits Contract	
Home Depot USA, Inc	Lock Box 7491 Neward, DE 19711	Marion Store Lease	\$15,812.50
HSA Bank	P.O. Box 939 Sheboygan, WI 53082	Benefits Contract	\$532.25
Illiana Realty, LLC	P.O. Box 158 Watseka, IL 60970	Distribution Center -53 Store Lease McHenry Store Lease	\$2,000.00
Joda Crabtree	P.O. Box 461 Watseka, IL 60970	Distribution Center -51 Store Lease	\$4,000.00
Juniper I, LLC	2600 Eagan Woods Dr Eagan, MN 55121	Portage Store Lease	\$274,207.35
Juniper II, LLC	2600 Eagan Woods Dr Eagan, MN 55121	Lansing Store Lease	\$490,090.75
Lincoln Financial Group	P.O. Box 0821 Carol Stream, II 60132	Benefits Contract	\$8,888.51
	Attn: Craig Vosburg, President, North Am		
Mastercard International Incorporated	20000 Purchase Street Purchase, NY 10577	Contract - Co-Branded Credit Card Provider	\$0.00

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COUNTERPARTY	ADDRESS	TITLE OR DESCRIPTION OF CONTRACT / LEASE / AGREEMENT	CURE AMOUNT
	Keith Weinstein		
	20 North Point Drive		
Northpoint Development Holdings LLC	Streator, Il 61364	Streator Store Lease	\$14,089.00
	Bank of America Lockbox Serv		
	500 Oracel Parkway		
Oracle+Netsuite	Redwood Shores, CA 94065	Bronto Email Services	\$0.00
	275 E. Court Street, Suite 201		
People's ETC	Kankakee, IL 60901	Contract - Payroll service provider	\$0.00
	2600 Eagan Woods Dr		
Pink Dogwood	Eagan, MN 55121	Distribution Center -52 Store Lease	\$0.00
	415 Mission Street		
Salesforce.com Inc	San Francisco, CA 94105	Website Service Contract	\$55,560.00
	P.O. Box 776148		
Seritage SRC Finance LLC	Chicago, Il 60677	North Elkhart Store Lease	\$28,292.18
		Store Capital Master Lease #1	
Store Capital	8377 E. Hartford Dr.	Store Capital Master Lease #2	\$1,102,517.00
	Scottsdale, AZ 85255	Store Capital Master Lease #3	
	P.O. Box 742135		
VPS Service Plan	Los Angeles, CA 90074	Benefits Contract	\$7,963.53

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<u>EXHIBIT 1</u>